

Case Study

DTP

Grand Union Housing Group

Brixx Retainer

Grand Union Housing Group is a provider and developer of affordable housing and related services in Bedfordshire, Buckinghamshire and Northamptonshire, managing almost 12,000 properties.

Objective

Grand Union Housing Group introduced Brixx and in the following year we were asked to give support, training and advice.

What we did

We initially reviewed the previous year's plan and made recommendations for changes to the structure and the objects used. Thereafter we worked with the team on how to set up a plan, as well as report writing training. We also assisted with some training around the production of the FFR from the Brixx reports.

What we achieved

We were able to get the Grand Union Housing Group into a position where they felt comfortable producing a new plan and were able to understand how to write reports in Brixx. We also have made ourselves available whenever any issues are raised to provide practical solutions and support.



DTP have provided excellent support with the Group's long term financial planning processes. They have provided training and advice on managing our Brixx plans, as well as offering guidance on assumptions, stress testing scenarios and mitigation strategies. The report writing training has enabled users to create bespoke reports around covenant reporting and development programme monitoring. The service provided has been superb. DTP have always provided timely responses to issues and have been available for on-site support whenever requested. There is no doubt that the retainer service represents value for money for the Group.

Chris Bellamy, Head of Treasury and Financial Planning

A different perspective